

Appendix C

Financial Assistance - Required Documentation Checklist

Date ____ / ____ / ____

Patient _____

Medical Record # or Guarantor # _____

Dear Patient/Guarantor:

In addition to completing the Inova Financial Assistance application, you will need to provide proof of your income and residency. Note that certain documents can be used for both income and residency documentation.

Income Documentation	Residency Documentation
Proof of Family Income - Spouse or Domestic Partner income is needed Must include at least one (1) of the following documents:	Proof of 30 days residency within the Inova Service Area Must include at least one (1) of the following documents:
Two Recent Paystubs	Valid Virginia Issued Driver License or Identification Card <i>(Must be issued at least 30 Days prior to date of service)</i>
Most Recent Federal Income Tax Return <i>(**Instructions Below**)</i>	Most Recent Federal Income/State Income Tax Return <i>(**Instructions Below**)</i>
Monthly Bank Statement with Applicant's Name and Current Address <i>(Must be issued by a bank within the last 30 days reflecting deposits)</i>	Monthly Bank Statement with Applicant's Name and Current Address <i>(Must be issued at least 30 Days prior to date of service)</i>
Notarized Verification of Employment <i>(Form/Letter completed By Employer)</i>	Notarized Verification of Residency <i>(Form/Letter completed by Landlord)</i>
Notarized Verification of Support <i>(Form/Letter completed by Spouse/Partner/Self-Declaration)</i>	Utility Bill (Gas, Electric, Sewer, Water, Cable etc.) with Applicant's Name and Current Address <i>(Must be issued at least 30 Days prior to Date of Service)</i>
Government Assistance Program/Public Assistance Benefit Letter	Current Auto Insurance Policy or Home Insurance Policy Bill with Applicant's Name and Current Address
Social Security Benefit Letter	Lease Agreement
I20 Form (International Students)	Virginia Voter Registration Card
Pension/Retirement Income	Receipt for personal property taxes or real estate taxes paid within the last year to the Commonwealth of Virginia or a Virginia locality
Survivor Benefits	Virginia Department of Education Certificate of Enrollment form
Unemployment Compensation	Certified copy of school records/transcripts issued by a school accredited by a U.S. state jurisdiction or territory
Interest Dividends/Royalties/Income from Estate/Trust	DMV Records
Education/Tuition Assistance Documentation	Immigration Residency Certification Document
Alimony/Child Support Documentation	W2
Ambassador Status Verification on Embassy Letterhead	
Third-Party Income Verification <i>(Home Lease, Purchase Application, Automobile Lease, Loan Application, etc.)</i>	

Multi-Use Documentation

The following items can be used as proof of Income and Residency in one document:

Most Recent Federal Income Tax Return <i>(**Instructions Below**)</i>
Monthly Bank Statement with Applicant's Name and Current Address <i>(Must be issued by a bank within the last 30 days)</i>
Notarized Verification of Support <i>(Form/Letter completed by Spouse/Partner/Self-Declaration)</i>

Failure to submit the requested documents will result in the DENIAL of your application, leaving you responsible for the entire balance. For any question or if you need more time to gather the documents requested, please call 571-423-5880. If you prefer to send the verifications via fax, please fax to 571-472-1208.

****Tax Return** – When submitting taxes completed by a firm or business please submit full document with date and signature. When submitting self-prepared taxes, please submit full documentation signed and dated.

Once verifications of income, residency and family size are received, please allow 30 days for processing

===== **IMPORTANT!** =====
Not Accepting Patient Walk-Ins at this Location

**Attach documents to this sheet
and mail within fifteen (15) days to:**

**Inova Health System
Patient Financial Services
8095 Innovation Park Drive
Fairfax, VA 22031**